



# Upstream and downstream investment opportunities in Australia's Northern Territory

# Australia PETROLEUM

Dorothy Close  
Director Regional Geoscience  
NT Geological Survey



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# Investment to lead NT economic recovery



## Territory government report into post COVID-19 economic recovery plan

- Private investment identified as crucial component
- Gas has central role in supporting the energy transition and as feedstock to manufacturing
- Recognising the capacity of growth in LNG exports whilst building local demand
- World class gas resources still untapped
- Engagement with industry and the Australian govt to support planning and development of onshore basins



[Territory Economic Reconstruction Commission: Final Report](#)

# Development of transitional gas supplies



## Actions to meet recommendations in commissioned report

- Accelerated appraisal and planning for Beetaloo and other onshore gas basins
- Engagement with offshore gas field operators to accelerate development options
- Complete the implementation of the recommendations from the [Scientific Inquiry into Hydraulic Fracturing in the Northern Territory](#)

FOCUS ON THE SECTORS THAT WILL DRIVE GROWTH

**The Territory has world class energy resources positioning it for growth in a net zero world**

Energy transition (renewables)

Energy transition (gas)

Decarbonisation and sustainable industry

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[Territory Economic Reconstruction Commission: Final Report](#)

# Aust govt initiatives: Beetaloo Sub-basin



## The Beetaloo Strategic Basin Plan: A\$224 million

### 1. Build a clearer picture of the resource

Beetaloo Cooperative Drilling Program (A\$50 mill): grants for 25% of eligible exploration costs, capped at A\$7.5 mill per well & 3 wells per exploration venture

### 2. Establish efficient & effective regulation

Work with the NT govt to ensure regulations are fit for purpose

### 3. Enable infrastructure

A\$173.6 mill to upgrade roads supporting development of gas resources in the Beetaloo area

### 4. Share regional benefits

Ensure that Beetaloo Sub-basin development benefits local and indigenous communities

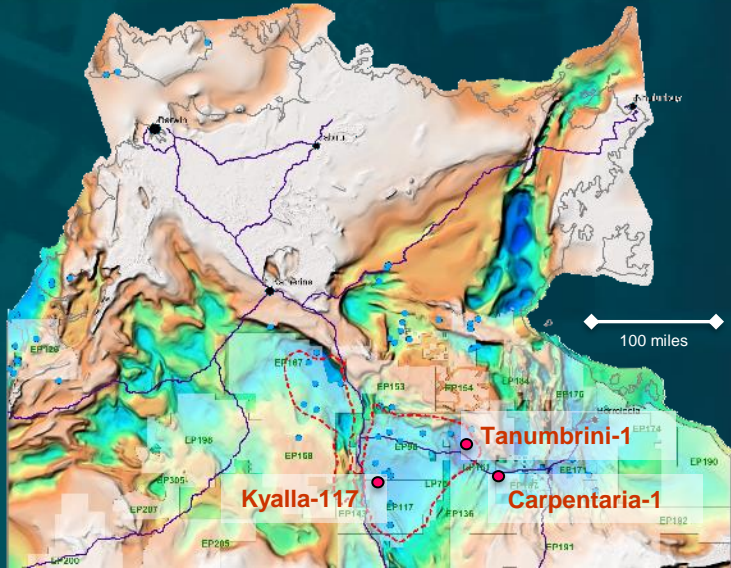


# Beetaloo Sub-basin exploration update



## Beetaloo Sub-basin/McArthur Basin: results from exploration in 2020

- **Carpentaria-1:** Empire Energy announces liquids-rich gas play in Velkerri Formation; fracture stimulation and flow testing planned in 2021
- **Kyalla-117 N2:** Origin & Falcon Oil and Gas notification of liquids-rich gas discovery in Kyalla Formation
- **Tanumbrini-1:** Tamboran Resources announce positive results for vertical well production flow test Velkerri Formation



Further information and data on geology, prospectivity and current exploration of the Territory's onshore basins: [Resourcing the Territory](#)



Velkerri and Kyalla dry gas and liquids rich plays: [GBA Beetaloo Sub-basin](#)

# Investment opportunities, NT



## Upstream investment

- Farm-in opportunities with existing acreage held by junior to mid-tier explorers
- Upcoming acreage releases



## Downstream investment

- LNG expansion (existing facilities can accom five more LNG trains)
- Gas-based processing and manufacturing (dedicated land available located near existing LNG facilities)
- Gas-pipeline infrastructure (options to expand existing or add new pipelines)
- Service and supply (highly skilled workforce specifically available to oil & gas industry)



[theterritory.com.au/invest/investment-opportunities/oil-and-gas](http://theterritory.com.au/invest/investment-opportunities/oil-and-gas)